



# DONOR ADVISED FUNDS

Everyone who gives needs a Donor Advised Fund from  
Hope Christian Community Foundation

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## **Better than a Private Foundation**

It gives families and companies the functionality of a private grant-making foundation with none of the hassles and at a fraction of the cost.

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## **Convenient**

You make tax-deductible contributions to your separately administered fund. You advise us concerning who to give the money to and we write all of the checks you normally write to church, non-profits, schools and ministries. We send you quarterly statements listing your gifts, grants, investment returns and the balance of your fund.

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## **Tax Efficient**

We encourage donors to contribute to their funds in a form that maximizes the tax efficiency of their giving. While giving cash to charity saves taxes by creating a tax deduction, there are techniques involving gifting appreciated stock or giving out of a business that can create more tax savings above and beyond the tax deduction.

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## **Timing**

A donor can make a contribution at the end of the year for tax purposes, and then take his or her time to decide on the ultimate recipients.

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## **Accumulate Funds**

Accumulate funds to make a very large gift so you can continue to give during lower income or retirement years while getting tax deductions in years when your income is higher.

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## **Private & Anonymous**

While private foundations are required to fully disclose all activities, and therefore are not very private, the activity within donor advised funds is disclosed in aggregate with all the other funds within the foundation, so no one can tell whose activity is whose. In addition, we enable you to make anonymous grants from your fund.

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## **Strategic**

The Hope Foundation can assist you with determine needs, conduct ministry research and develop your giving strategy. You can determine *thoughtfully* who to give to and develop a budget and a strategy for your giving rather than reacting to pleas and emergency appeals.

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## **Estate & Gift Planning**

A donor advised fund is the ideal tool for planned charitable giving, offering the ultimate in flexibility in wills or trusts.

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## **Financial & Retirement Planning**

Your financial or retirement plan should include the funding of a donor advised fund prior to retirement. This maximizes the value of your charitable deduction during your highest income earning years and eliminates the concern of depleting retirement savings with charitable gifts.

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## **Give Complex Gifts**

The Hope Foundation offers the ability to accept gifts such as real estate, restricted securities, business interests, retirement plans, life insurance, certain personal property and business equipment.

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## **Tax-free Growth**

Your invested donor advised fund grows tax-free until you decide to make grants. We offer several attractive investment alternatives.

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## **A Legacy of Giving**

Demonstrate to your children the joys of giving. Allowing them to be a part of your family grants will educate children on how to be good stewards of the resources God has entrusted to us.

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